



Sec:107

April 13, 2018

To,

**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400001.  
**Script Code No. 517230**

**National Stock Exchange Limited**  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai 400051.  
**Script Code no. PAEL**

Dear Sirs,

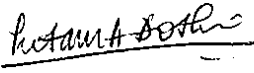
**Sub: Submission of Shareholding pattern for the quarter ended 31.03.2018 u/r 31(I)(b) of SEBI (Listing Obligations and Disclosures Regulations) Regulations, 2015.**

With reference to the captioned subject, we are submitting herewith Shareholding Pattern pursuant to Clause 31(I)(b) of SEBI (Listing Obligations and Disclosures Regulations) Regulations, 2015 for the quarter ended March 31, 2018.

Please take the same on your records.

Thanking you,

Very truly yours,  
For PAE Limited

  
**Pritam A. Doshi**  
**Managing Director**  
**DIN:00015302**

Encl.: a/a

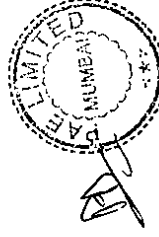
**PAE LIMITED**

Registered office: 69, Tardeo Road, Mumbai - 400 034 • Phone: +91 22 66185799 • Fax: +91 22 66185757 • www.paeltd.com  
CIN: L99999MH1950PLC008152

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity:	PAE Limited
2	Scrip Code/Name of Scrip/Class of Security:	517230
3	Share Holding Pattern Filed under Reg. 31(1)(b) for the Quarter ended: March 31, 20178	
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	
	Sr. No.	Particulars
	1	Whether the Listed Entity has issued any partly paid up shares?
	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?
	3	Whether the Listed Entity has any shares against which depository receipts are issued?
	4	Whether the Listed Entity has any shares in locked-in?
	5	Whether any shares held by promoters are pledge or otherwise encumbered?
		Yes*
		No
		No
		No
		Yes
		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



**PAE Limited**

**Table 1 - Summary Statement holding of specified securities**

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Shareholding as a % assuming conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form
								Class eg. X	Class eg. Y	Total			Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)				
(A)	Promoter & Promoter Group	7	5774963	0	0	5774963	55.42	5774963	0	5774963	55.42	0	0.00	0	0.00	5774963	
(B)	Public	9753	4644637	0	0	4644637	44.58	4644637	0	4644637	44.58	0	0.00	0	0.00	3989584	
(C)	Non Promoter - Non Public				0	0		0	0	0	0.00	0	0.00	0	0.00		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
	<b>Total</b>	<b>9760</b>	<b>10419600</b>	<b>0</b>	<b>0</b>	<b>10419600</b>	<b>100</b>	<b>10419600</b>	<b>0</b>	<b>10419600</b>	<b>100</b>	<b>0</b>	<b>0.00</b>	<b>3090855</b>	<b>29.66</b>	<b>9764547</b>	

**PAE Limited**

**Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group**

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage)	Number of Locked in shares		Number of Shares pledged or otherwise held(b)	Number of equity shares held in dematerialised form			
									No of Voting Rights	Class eg: X	Class eg: Y			No. (a)	As a % of total Shares held(b)					
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) As a % of (A+B+C2)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)						
1	Indian Individuals / Hindu Undivided Family		7	5774963	0	0	5774963	55.42	5774963	0	5774963	0	0.00	3090855	29.66	0	0.00	5774963		
				ABGPD4654C	1	2655728	0	0	2655728	25.49	2655728	0	2655728	0	0.00	0	0.00	0	0.00	2655728
				ABCPD0219K	1	1695656	0	0	1695656	16.27	1695656	0	1695656	0	0.00	1695656	16.27	0	0.00	1695656
				ABEPD0338B	1	1395199	0	0	1395199	13.39	1395199	0	1395199	0	0.00	1395199	13.39	0	0.00	1395199
				ACOPP6468F	1	28260	0	0	28260	0.27	28260	0	28260	0	0.00	0	0.00	0	0.00	28260
				ABEPD0217F	1	100	0	0	100	0.00	100	0	100	0	0.00	0	0.00	0	0.00	100
				AAAH7624P	1	10	0	0	10	0.00	10	0	10	0	0.00	0	0.00	0	0.00	10
2	Foreign Individuals (Non-Resident Individuals / Foreign Individuals)		7	5774963	0	0	5774963	55.42	5774963	0	5774963	0	0.00	3090855	29.66	0	0.00	5774963		
				Sub Total (A)(1)																
				Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
				Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
				Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
				Sub Total (A)(2)																
				Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			7	5774963	0	0	5774963	55.42	5774963	0	5774963	0	0.00	3090855	29.66	0

Note:

(1) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

PAE Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of pledged or otherwise encumbered	Number of equity shares held in dematerialised form
									No of Voting Rights	Total as a % of (A+B+C)	(X)					
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (v) + (vi) + (vii)	(viii) As a % of (A+B+C2)	(ix)	(ix)	(x)	(xi) = (viii) + (x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)	
1	Institutions															
(a)	Mutual Fund		2	1100	0	0	1100	0.01	0	0	1100	0.01	0	0	0	1100
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(c)	Alternate investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(f)	Financial Institutions / Banks		6	73200	0	0	73200	0.70	73200	0	73200	0.70	0	0	0	73200
(g)	Insurance Companies		1	15225	0	0	15225	0.15	15225	0	15225	0.15	0	0	0	15225
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(i)	Any Other (Specify)															
	UTI															
	Sub Total (B)(1)		9	89525	0	0	89525	0.86	89525	0	89525	0.86	0	0	0	88625
2	Central Government/ State Government(s)/ President of India															
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0

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**PAE Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					As a % of total Shares held(b)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)			
1			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0
Custodian/DR Holder			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0
Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0
2			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0
Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0

